

NET PACIFIC FINANCIAL HOLDINGS LIMITED
(Incorporated in Singapore on 9 January 2003)
(Company Registration No. 200300326D)

**ANNUAL GENERAL MEETING OF THE COMPANY TO BE HELD BY WAY OF ELECTRONIC MEANS
ON FRIDAY, 26 JUNE 2020 AT 11.00 A.M. (SINGAPORE TIME)**

1. **Date, time and conduct of Annual General Meeting of the Company.** The Annual General Meeting of the Company will be held by way of electronic means on Friday, 26 June 2020, at 11.00 a.m. (Singapore Time) to transact the business set out in the Notice of Annual General Meeting dated 4 June 2020.
2. **Notice of Annual General Meeting, FY2019 Annual Report and Proxy Form.** Printed copies of the Notice of Annual General Meeting, the FY2019 Annual Report and the Proxy Form will not be sent to members. Instead, the Notice of Annual General Meeting, the FY2019 Annual Report and the Proxy Form may be accessed at the Company's website at the URL <https://www.netpac.com.sg>. The Notice of Annual General Meeting, the FY2019 Annual Report and the Proxy Form are also available on SGXNET at the URL <https://www.sgx.com/securities/company-announcements>
3. **Attendance at the Annual General Meeting of the Company.** Due to the current COVID-19 restriction orders in Singapore, a member will not be able to attend the Annual General Meeting of the Company in person.
4. **Participation at the Annual General Meeting of the Company.** Alternative arrangements have been made by the Company to allow members to participate at the Annual General Meeting of the Company via electronic means. Such alternative arrangements include:
 - (a) arrangements by which members may electronically access the meeting and observe and/or listen to the live audio-visual webcast or live audio-only stream;
 - (b) arrangements by which members may submit questions to the Chairman of the Meeting in advance of the Annual General Meeting of the Company;
 - (c) arrangements by which the Chairman of the Meeting may address substantial and relevant questions at the Annual General Meeting of the Company; and
 - (d) arrangements by which members may appoint the Chairman of the Meeting as his/her/its proxy to attend, speak and vote on his/her/its behalf at the Annual General Meeting of the Company.

Members will not be able to ask questions at the Annual General Meeting of the Company during the live audio-visual webcast or live audio-only stream. It is therefore important for members who wish to ask questions to submit their questions to the Chairman of the Meeting in advance of the Annual General Meeting of the Company.

Details of the steps for pre-registration for the live audio-visual webcast or live audio-only stream, submission of questions in advance of the Annual General Meeting of the Company and submission of Proxy Forms to appoint the Chairman of the Meeting to attend, speak and vote at the Annual General Meeting of the Company are set out in the appendix to this announcement.

5. Key dates and times.

| Key Dates and Times | Actions to be taken by Members |
|--------------------------------------|--|
| 11 a.m. on Wednesday, 17 June 2020 | Deadline for CPF or SRS investors who wish to appoint the Chairman of the Meeting as proxy to approach their respective Agent Banks/SRS operators to submit their votes. |
| 11.00 a.m. on Thursday, 18 June 2020 | <p>Deadline for members to submit the online pre-registration form at https://www.netpac.com.sg/shareholder-information to:</p> <p>(a) pre-register for the live audio-visual webcast or live audio-only stream; and</p> <p>(b) submit questions in advance of the Annual General Meeting of the Company.</p> <p>The Company will endeavour to address all substantial and relevant questions received from members prior to the Annual General Meeting by publishing the responses to those questions on the Company's website at the URL https://www.netpac.com.sg/announcement and on SGXNET at the URL https://www.sgx.com/securities/company-announcements. Where substantial and relevant questions submitted by members are unable to be addressed prior to the Annual General Meeting, the Company will address them at the Annual General Meeting during the live audio-visual webcast or live-audio-only stream.</p> |
| 11.00 a.m. on Tuesday, 23 June 2020 | Deadline for members to submit Proxy Forms to appoint the Chairman of the Meeting to attend, speak and vote at the Annual General Meeting of the Company. |
| 9.00 a.m. on Thursday, 25 June 2020 | <p>Members, who have pre-registered for the live audio-visual webcast or live audio-only stream and who have been verified by the Company's Singapore Registrar and Transfer Agent, will receive an email which will contain the user ID and password details as well as the URL to access the live audio-visual webcast or the toll-free telephone number to access the live audio-only stream (the "Confirmation Email").</p> <p>Members, who have pre-registered for the live audio-visual webcast or live audio-only stream but who have not received the Confirmation Email by 9.00 a.m. on Thursday, 25 June 2020, should contact the Company at webmaster@netpac.com.sg</p> |
| 11.00 a.m. on Friday, 26 June 2020 | <p>Members may participate at the Annual General Meeting of the Company via electronic means by:</p> <p>(a) accessing the URL in the Confirmation Email and entering the user ID and password to access the live audio-visual webcast; or</p> <p>(b) calling the toll-free telephone number to access the live audio-only stream.</p> |

Important reminder: Due to the constantly evolving COVID-19 situation in Singapore, the Company may be required to change its arrangements for the Annual General Meeting at short notice. Members should check the Company's website at the URL link <https://www.netpac.com.sg/agm> for the latest updates on the status of the Annual General Meeting. Such updates will also be available on SGXNET at the URL <https://www.sgx.com/securities/company-announcements>.

By Order of the Board of
Net Pacific Financial Holdings Limited

Mr Ong Chor Wei @ Alan Ong
Executive Director
4 June 2020

*This announcement has been prepared by Net Pacific Financial Holdings Limited (the “**Company**”) and its contents have been reviewed by the Company’s Sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”) in accordance with Rules 226(2)(b) and 753(2) of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) Listing Manual Section B: Rules of Catalist.*

This announcement has not been examined or approved by the SGX-ST. The SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms. Gillian Goh, Director, Head of Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and Email: sponsorship@ppcf.com.sg).

Appendix

Members may electronically access the meeting and observe and/or listen to the live audio-visual webcast or live audio-only stream via their mobile phones, tablets or computers, submit questions to the Chairman of the Meeting in advance of the Annual General Meeting of the Company and appoint the Chairman of the Meeting as his/her/its proxy to attend, speak and vote on his/her/its behalf at the Annual General Meeting of the Company.

To do so, members will need to complete the relevant steps below.

| Steps | Details |
|---|--|
| <p>Pre-registration for the live audio-visual webcast or live audio-only stream</p> | <p>Members must pre-register at the URL https://www.netpac.com.sg/shareholder-information from the date hereof until 11.00 a.m. on Thursday , 18 June 2020 to enable the Company's Singapore Registrar and Transfer Agent, Boardroom Corporate & Advisory Services Pte. Ltd., to verify their status as members of the Company.</p> <p>Following the verification, authenticated members will receive a Confirmation Email by 9.00 a.m. on Thursday, 25 June 2020 which will contain the user ID and password details as well as the URL to access the live audio-visual webcast or the toll-free telephone number to access the live audio-only stream.</p> <p>Members, who have pre-registered for the live audio-visual webcast or live audio-only stream but who have not received the Confirmation Email by 9.00 a.m. on Thursday, 25 June 2020, should contact the Company at webmaster@netpac.com.sg.</p> |
| <p>Submission of questions in advance of the Annual General Meeting of the Company and publication of minutes of the Annual General Meeting</p> | <p>Members will not be able to ask questions at the Annual General Meeting of the Company during the live audio-visual webcast or live audio-only stream. It is therefore important for members who wish to ask questions to submit their questions to the Chairman of the Meeting in advance of the Annual General Meeting of the Company.</p> <p>Submission of questions. Members may submit questions related to the resolutions to be tabled for approval at the Annual General Meeting of the Company to the Chairman of the Meeting in advance of the Annual General Meeting of the Company in the following manner:</p> <p>(a) By post – Members may submit their questions by post to the registered office of the Company, at 35 Selegie Road #10-25 Singapore 188307. Questions submitted by members by post must be accompanied by the member's full name, address and the manner in which the member hold shares in the Company; or</p> <p>(b) By electronic means – Members, who have pre-registered for the live audio-visual webcast or live audio-only stream, may submit their questions by electronic means at the URL https://www.netpac.com.sg/shareholder-information.</p> |

| Steps | Details |
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| | <p>Deadline to submit questions. Members must submit all questions by 11.00 a.m. on Thursday, 18 June 2020.</p> <p>Addressing questions. The Management and the Board of Directors of the Company will endeavour to address all substantial and relevant questions received from members prior to the Annual General Meeting by publishing the responses to those questions on the Company’s website at the URL https://www.netpac.com.sg/announcement and on SGXNET at the URL https://www.sgx.com/securities/company-announcements. Where substantial and relevant questions submitted by members are unable to be addressed prior to the Annual General Meeting, the Company will address them at the Annual General Meeting during the live audio-visual webcast or live-audio-only stream.</p> <p>Minutes of Annual General Meeting of the Company. The Company will publish the minutes of the Annual General Meeting of the Company on the Company’s website at the URL https://www.netpac.com.sg/announcement and on SGXNET at the URL https://www.sgx.com/securities/company-announcements within one month after the Annual General Meeting of the Company. The minutes of Annual General Meeting will include responses from the Board of Directors and the Management to substantial and relevant comments, queries and/or questions received from members addressed at the Annual General Meeting of the Company during the live audio-visual webcast or live audio-only stream.</p> |
| <p>Submission of Proxy Forms to appoint the Chairman of the Meeting to attend, speak and vote at the Annual General Meeting of the Company</p> | <p>Appointment of Chairman of the Meeting as proxy. A member (whether individual or corporate) must appoint the Chairman of the Meeting as his/her/its proxy to attend, speak and vote on his/her/its behalf at the Annual General Meeting of the Company in accordance with the instructions on the Proxy Form if such member wishes to exercise his/her/its voting rights at the Annual General Meeting of the Company.</p> <p>Specific instructions as to voting must be given. Where a member (whether individual or corporate) appoints the Chairman of the Meeting as his/her/its proxy, he/she/it must give specific instructions as to voting, or abstentions from voting, in respect of a resolution in the Proxy Form, failing which the appointment of the Chairman of the Meeting as proxy for that resolution will be treated as invalid.</p> <p>Submission of Proxy Forms. The Proxy Form must be submitted to the Company in the following manner:</p> <ul style="list-style-type: none"> (a) if submitted by post, be lodged with the registered office of the Company 35 Selegie Road #10-25 Singapore 188307; or (b) if submitted by way of electronic means, be submitted via email to the Company at webmaster@netpac.com.sg, |

| Steps | Details |
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| | <p>in either case, by 11.00 a.m. on Tuesday, 23 June 2020. A member who wishes to submit the Proxy Form must first download, complete and sign the Proxy Form, before submitting it by post to the address provided above, or by scanning and submitting it by way of electronic means via email to the email address provided above. In view of the current COVID-19 restriction orders and the related safe distancing measures in Singapore which may make it difficult for members to submit the completed Proxy Forms by post, members are strongly encouraged to submit the completed Proxy Forms by way of electronic means via email.</p> <p>CPF or SRS investors who wish to appoint the Chairman of the Meeting as proxy to approach their respective Agent Banks/SRS operators to submit their votes before 11.00 a.m. on 17 June 2020.</p> |