



NET PACIFIC FINANCIAL HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration Number 200300326D)

**EXCHANGE RATE USED IN DETERMINING PAYMENT OF
FINAL DIVIDEND IN SINGAPORE CURRENCY**

The board of directors (the “**Board**”) of Net Pacific Financial Holdings Limited (the “**Company**”) refers to the notice of books closure date and dividend payment date announcement dated 25 April 2018 in relation to the to the first and final tax-exempt (one-tier) dividend of 0.38 Hong Kong cents per ordinary share for the financial year ended 31 December 2017 (the “**Final Dividend**”).

The Board wishes to announce that for the purposes of determining payment of the Final Dividend in Singapore currency, the Company has used the prevailing exchange rate as at 15 May 2018 at 5.00 p.m. extracted from Bloomberg L.P. of approximately HK\$1.00 : S\$0.1703. Accordingly, the payment of the Final Dividend in Singapore currency will be at 0.0647 Singapore cents per ordinary share for the financial year ended 31 December 2017.

The payment of the Final Dividend will be made on 22 May 2018.

BY ORDER OF THE BOARD

Ong Chor Wei @ Alan Ong
Chief Executive Officer

15 May 2018

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s Sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”), for compliance with the Listing Manual Section B: Rules of Catalist (the “**Catalist Rules**”) of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any information, statements or opinions made or reports contained in this announcement.

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